

**INVITATION FOR EXPRESSION OF INTEREST TO SUBMIT RESOLUTION PLAN
FOR
SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED**

1. BACKGROUND:

Sunshine Housing & Infrastructure Private Limited (SHIPL), a successful real estate development company, is implementing a solitary SRA project called Trimurti CHS having area of above 11000 sq.m. land (approximately 3 acres) on Goregaon Mulund Link road, close to Western Express Highway, Goregaon, Mumbai. The project is partly constructed. Currently the project has the plan sanction based on Floor Space Index of (FSI) of 3. Due to increase in density of slum dwellers beyond 650 slum-dwellers per hectare, the project is eligible for FSI of 4.

NCLT Mumbai vide its order dated May 8, 2019 initiated Corporate Insolvency Resolution Process (CIRP) of SHIPL, under Insolvency and Bankruptcy Code, 2016 (IBC). Mr. Rajendra M. Ganatra, the Resolution Professional, as per directions of the CoC is inviting the Expression of Interest (EOI) from potential Resolution Applicants (RA) to submit the Resolution Plans u/s 29 of IBC. The Resolution Plans may be submitted in Form G, prescribed under regulation 36A (1) of the IBC (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and appended herein as **Annexure-G**.

It is clarified that the Bid Process document detailing the procedure for submitting resolution plan, criteria for evaluation of bids shall be disclosed at a later stage.

2. SUBMISSION OF EOI:

The RA submitting the EOI should meet the Eligibility Criteria as set out in "**Annexure - A**" hereto. EOI shall be submitted in the prescribed format as set out in "**Annexure - B**" hereto along with the supporting documents as set out in "**Annexure - C**" and the details of RA as set out in "**Annexure - D**" hereto.

EOI in the prescribed format with annexures along with the demand draft towards fees as set out in para 3 below should be submitted in a sealed envelope at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be super-scribed as "*Expression of Interest for SHIPL*" and should be sent to Mr. Rajendra M. Ganatra, Resolution Professional for SHIPL at B-202, Ishan, 547, Jame Jamshed Road, Matunga, Mumbai – 400 049. A soft copy of EOI along with annexure stated above also is required to be mailed to sunshine-cirp@outlook.com.

3. FEES:

Along with EOI, the RA shall submit a demand draft in the name of "The Kalyan Janata Sahakari Bank Ltd. A/c - SHIPL" payable at Mumbai of INR 10,00,000 /- (Rupees Ten Lakh Only) towards refundable process participation fees. The above demand draft will be deposited only in those cases where the RA is shortlisted. The demand draft will be given back to the RAs who are not shortlisted.

4. LAST DATE OF SUBMISSION OF EOI:

- (i) The last date for submission of EOI is 1700 hrs on 5th August, 2019. In case the designated day happens to be a holiday in Mumbai, 1700 hours on the next working day will be deemed as the last date for submission of EOI.

- (ii) Other relevant dates are given in **Form-G** which was advertised in Mumbai editions of Financial Express (English) and Navashakti (Marathi) on July 20, 2019, inviting EOI to submit Resolution plan, as set out in "**Annexure - G**" hereto.
- (iii) Access to Information Memorandum (IM), data room for due-diligence (DD) and other relevant information will be provided to qualified and shortlisted RA after receiving a confidentiality undertaking as per section 29 (2) of the IBC. The confidentiality undertaking to be submitted by the RA is set out in "**Annexure - E-1**" and "**Annexure - E-2**" hereto.
 - a) The RA to this invitation should satisfy the conditions as specified under section 29A of IBC. The declaration to be submitted by the RA under section 29A of IBC is set out in "**Annexure - F**" hereto.
 - b) For any clarifications, please write to: sunshine-cirp@outlook.com.

5. Brief project particulars

Brief particulars of the project & instructions for submitting EOI are set out in "**Annexure - H**" hereto.

6. NOTES AND OTHER TERMS AND CONDITIONS:

- (i) The Invitation for EOI is not an offer or invitation for sale or the solicitation of an offer to buy, purchase or subscribe to any securities, if any, of SHIPL.
- (ii) COC / RP reserve the right to withdraw EOI and/or cancel the Resolution Plan process at any stage. Mere submission of the EOI shall not create any rights in favour of the RA and the decision of the CoC / RP regarding the resolution plan process shall be final and binding on all parties. The CoC / RP further reserves the right to:
 - (a) amend, extend, vary or modify the terms and conditions regarding submission of Resolution plan, including but not limited to Evaluation Matrix, timelines regarding submission of Resolution Plans; and
 - (b) disqualify and/or reject any RA at any stage of the bid process without assigning any reason and without any liability, including any tortious liability.
- (iii) Amendments / Clarifications / Information regarding extension, if any, of time for submission of EOI shall be uploaded on the SHIPL's website. All interested parties should visit SHIPL's website at www.sunshinegroup.co.in to keep themselves updated regarding the same.
- (iv) No agreements with RP or any official, representative, affiliates, associate, advisor, agent, director, partner or employee of the RP or SHIPL or any member of the COC or verbal communication by them shall affect or modify any terms of this EOI.
- (v) No claims against the RP or SHIPL or any member of the COC or any of their official, representative, affiliates, associate, advisor, agent, director, partner or employee would arise out of this EOI.
- (vi) By submitting a proposal, each RA shall be deemed to acknowledge that it has carefully read the entire EOI, its terms and conditions and evaluation matrix and has fully informed itself as to all existing conditions and limitations.

Sd/-

Rajendra M. Ganatra, Ph.D.

Resolution Professional

Sunshine Housing & Infrastructure Private Limited

Registration No. IBBI/IPA-001/IP-P00658/2017-2018/11107

E-mail: sunshine-cirp@outlook.com

M: 7666744953

Date: July 20th 2019

Attachments: **Annexures - A to H**

ANNEXURE - A
ELIGIBILITY CRITERIA

The eligibility criteria for submission resolution plan for SHIPL are as follows:

- (a) Any person including private limited company or public limited company registered under the Companies Act 1956 or 2013, Limited Liability Partnership (LLP) or SEBI registered Alternative Investment Fund (AIF) or a company incorporated outside India, which is eligible to invest in India under the laws of India either as a sole RA or as part of a consortium.
- (b) In case of consortium, the minimum equity contribution by each consortium member should be at least 10% and by lead consortium member should be at least 26%.
- (c) The shareholding of the special purpose vehicle incorporated by the consortium shall be same as the shareholding of members in consortium.
- (d) The potential RA's competence and capability are proposed to be established broadly by the following parameters:
 1. Business experience in real estate line.
 2. Net worth
 3. Compliance with provisions of section 29A of IBC

1. Business capacity & experience in real estate

The RA should demonstrate capability to execute the sunshine Galaxy project based on details of past projects in real estate. Having direct experience or tie up with associates engaged in handling housing / SRA project, will be added advantage.

2. Financial

capacity: Net Worth:

For Body Corporate: Minimum net worth of Rs. 100 Crore (Rupees One Hundred Crore Only) at the group / consortium level as per the latest available audited financial statements.

For Investment Companies / FIs / Fund houses / PE Investors: Minimum Assets Under Management of Rs. 500 Crore (Rupees Five Hundred Crore Only) at the group level as per the last available audited financial statements.

For Sole Individual Investor / Consortium of Sole Individual Investor: Minimum consolidated Net worth of Rs. 100 Crore (Rupees One Hundred Crore Only) at Sole or at the consortium level.

In case of consortium of Financial Investors, the minimum AUM of consortium shall be calculated as an aggregate of weighted average of individual member's AUM proportionate to their respective shareholding in the consortium.

3. Provisions of section 29A of IBC

The potential RA must be eligible to submit Resolution Plan in accordance with provision of Section 29A of IBC. For this purpose, the Potential RA should give a declaration supported by affidavit as set out in "Annexure - F" hereto stating that it does not suffer from any disqualification provided in Section 29A of IBC. In case of RAs submitting the Resolution Plan jointly, the declaration and affidavit will need to be submitted by each such RA separately.

However, a RA(s) suffering from a disqualification under Section 29A(c) may submit a resolution plan, provided that he undertakes that he will make payment of all overdue amounts with interest thereon and charges relating to non-performing asset accounts before submission of resolution plan and that it will submit a written acknowledgement of such payment at least one day before the last day of submission of the resolution plan.

“ANNEXURE - B”

FORMAT OF EXPRESSION OF INTEREST (EOI)

To

Mr. Rajendra M. Ganatra
Resolution Professional (RP) for SHIPL
501, Sunshine Plaza,
Naigaon Cross Road,
Dadar- East,
Mumbai - 400 014.

Subject: Expression of Interest (EOI) for SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED (SHIPL)

Dear Sir,

In response to your public advertisement in Financial Express & Navashakti dated 20th July, 2019 and uploaded on the website of SHIPL on 20th July, 2019, inviting EOIs to submit the Resolution Plan for SHIPL, we hereby submit our EOI.

We have attached the supporting documents required to be submitted with EOI as published on the website of SHIPL at www.sunshinegroup.co.in

The information furnished by us in this EOI is true, correct and accurate to the best of our knowledge.

We understand that based on this information, you and Committee of Creditors (CoC) of SHIPL would be able to review and evaluate our EOI for submitting the Resolution Plan for SHIPL Limited.

We however, understand that Mr. Rajendra M. Ganatra, RP for SHIPL and the CoC of SHIPL reserve their right to decide whether or not, we are eligible for submitting the Resolution plan for SHIPL without disclosing any reason whatsoever and without any liability.

Thanking you.

Yours truly.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/ stamp

Place:

Date:

Enclosures: Annexures

“ANNEXURE - C”

SUPPORTING DOCUMENTS REQUIRED TO BE SUBMITTED WITH EOI

1. Profile of RA
2. **Legal Documents:** Copies of Certificate of Registration / Incorporation and Constitutional Documents (Memorandum and Articles of Association, etc.) of RA and information / details required as per Regulation 38(3) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2017.
3. **For Net-worth:** Certified true copies of Audited financial statements as of March 31, 2019 or of RA and / or its promoter / promoter group or any other group company as per eligibility criteria.
4. In case the RA uses its group entities for meeting the eligibility criteria, the RA must submit a notarized declaration to this effect. The RA shall also provide all the relevant documents in respect of its promoter / promoter group or any other group company, if required to meet the eligibility criteria.
5. Any other documents / information which Potential RA finds necessary to share or as may be notified by the RP from time to time.

“ANNEXURE - ‘D’**DETAILS OF THE POTENTIAL RESOLUTION APPLICANT****1. Name and address:**

Name:

Address (with
proof): Telephone
No.:

Fax

No.:

Email

:

2. Name and address (with proof) of the Firm / Company / Organization:**3. Date of establishment of RA / Promoter Group and copies of documents:****4. Core area of expertise of RA:****5. Contact****Person:** Name:

Designation:

Telephone No:

Mobile No.:

Email:

6. PAN No. and / or CIN No. and / or Aadhaar No. or equivalent details of RA and copies of documents:**7. Company / FI Profile:****(i) Company Financial Profile (consolidated / standalone as applicable):**

(Note: The Company profile should necessarily include tangible net worth and revenue numbers of the preceding three years. Where the entity submitting the EOI is a financial investor / fund entity, please provide details pertaining to “assets under management” and / or “committed funds” for the preceding three years or the committed funds available as on 31 March 2019 for investment. Further the fulfilment of eligibility criteria must be clearly identified / certified herein)

(ii) Experience of the Company in the relevant sector(s).**(iii) History if any, of the Company or affiliates of the Company being declared a ‘wilful defaulter’ or ‘non-cooperative borrower’ or ‘non-impaired asset’ or ‘non-performing asset’.**

(Note: In case of consortium, the details set out above are to be provided for each of the member of the consortium)

"ANNEXURE - 'E-1'**CONFIDENTIALITY UNDERTAKING****(To be executed on stamp paper)**

To

Mr. Rajendra M. Ganatra
 Resolution Professional (RP) for SHIPL
 501, Sunshine Plaza,
 Naigaon Cross Road,
 Dadar- East,
 Mumbai - 400 014.

Dear Sir,

SUBJECT: UNDERTAKING UNDER SECTION 29 OF THE INSOLVENCY AND BANKRUPTCY CODE, 2016 (IBC) AND REGULATION 36(4) OF THE INSOLVENCY AND BANKRUPTCY BOARD OF INDIA (INSOLVENCY RESOLUTION PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016 (CIRP REGULATIONS) TO MAINTAIN CONFIDENTIALITY

I/We understand that:

1. Corporate Insolvency Resolution Process (CIRP) has been initiated for SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED (SHIPL or Corporate Debtor) as per the provisions of Insolvency and Bankruptcy Code 2016 (IBC), by an order of National Company Law Tribunal (NCLT) Mumbai Bench vide Order No. CP (IB) dated 8th May, 2019. NCLT vide above order also appointed, Mr. Rajendra M. Ganatra, as Interim Resolution Professional (IRP). He has been subsequently appointed as Resolution Professional (RP) for SHIPL by the Committee of Creditors (CoC) of SHIPL.
2. On passing of the above referred order dated 8th May, 2019 by the NCLT, the board of directors of SHIPL has been suspended and its powers now vest with Mr. Rajendra M. Ganatra, Resolution professional (RP) for SHIPL.
3. It is the duty of the Resolution Professional under the IBC to prepare an information memorandum (IM) of the corporate debtor, in this case, SHIPL, and invite the potential / prospective RAs to submit resolution plan (s).

I/We hereby declare and undertake as under:

1. Pursuant to the invitation by the Resolution Professional to prospective RAs to submit resolution plans, we are interested in submitting a resolution plan (bid / proposal) to the resolution Professional.
2. We require a copy of the IM of SHIPL and other relevant Information / additional information in physical and electronic form, relating to SHIPL that may be necessary to submit a resolution plan for SHIPL by us, either directly or through our affiliates (Transaction). We note, understand and acknowledge that:

- (i) You have prepared IM of SHIPL in terms of Section 29 read with the relevant regulations framed under the IBC. We further note and understand that the information contained in the IM is confidential information and can be made available to a RA only after obtaining an undertaking of confidentiality as required under Section 29 of the IBC and Regulation 36 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations) only for the purpose of the Transaction;
 - (ii) The IM has been prepared on the basis of information provided by the management of SHIPL and its creditors. The Resolution Professional is sharing the IM with us for information purposes only. No representation or warranty, express or implied, is given by the Resolution Professional or the advisors appointed by the Resolution Professional or any of its partners, directors, officers, affiliates, employees, advisors or agents (unless specifically mentioned under the provisions of the IBC) as to the accuracy or completeness of the contents of this IM or any other document or information supplied, or which may be supplied at any time or any opinions or projections expressed herein or therein;
 - (iii) The IM is a dynamic document and may be updated from time to time till the resolution plan is approved by the committee of creditors of SHIPL;
 - (iv) Other additional information relating to SHIPL may be necessary for the Transaction;
 - (v) Any additional or supplementary information or clarification besides the IM, including those provided by way of emails or on telephone provided to us by the Resolution Professional or his team members, including legal advisors are also confidential in nature and shall be construed as a part of the IM.
3. The IM, together with any additional or supplementary information or clarification, including those provided by way of emails or on telephone by the Resolution Professional or his team members, including advisors is referred as "Confidential Information".
 4. We are executing this undertaking of confidentiality to maintain confidentiality in respect of the information contained in the IM as mandated by the IBC and CIRP Regulations.
 5. In terms of Section 29 of the IBC and Regulation 36 of the CIRP Regulations we agree and undertake:
 - (a) To maintain confidentiality of the information as detailed in the IM and of any other information received by us and not to use such information to cause an undue gain or undue loss to yourself or any other person.
 - (b) To comply with the requirement under Section 29(2) of IBC
 - (c) In terms of Section 29(2) of the IBC, to
 - (i) Comply with provisions of law for time being in force relating to confidentiality and insider trading.
 - (ii) Protect any intellectual property and confidential information of SHIPL and its subsidiary company(s) we may have access to; and (mentioned in the Confidential Information).
 - (iii) Not to share this information/relevant information with any third party unless clauses (i) and (ii) above are complied with.
 - (d) Except as provided herein, we will not disclose the contents of Confidential Information, as updated from time to time, to any person other than to our affiliates (including, for avoidance of any doubt, and our and their directors, officers, employees, agents or

advisors (including, without limitation, financial advisors, attorneys, bankers, consultants and accountants) and potential financing sources (collectively, our “Representatives”) who need to know such Confidential Information for the purpose of the Transaction provided, that such Representatives have been directed to comply with the confidentiality and use obligations of this undertaking in case any Confidential Information is disclosed to them. We will be solely responsible for any breach of the provisions of this undertaking of confidentiality by any of our Representatives, except for those Representatives who have a separate undertaking of confidentiality with you.

6. We accept and acknowledge that the Confidential Information has been developed or obtained by SHIPL through investment of significant time, effort and expense, and that the Confidential Information is valuable, special and unique asset of SHIPL, which provides SHIPL with a significant competitive advantage, and needs to be protected from improper disclosures. We further understand and accept that the information contained in the Confidential Information, as updated from time to time, cannot be used for any purpose other than for the Transaction. Accordingly, we agree and undertake to direct our Representatives to:
 - a) Maintain confidentiality of the Confidential Information, as provided from time to time, and not to use such Confidential Information to cause an undue gain to us or undue loss to any other person including SHIPL or any of its creditors and stakeholders.
 - b) Keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertakes to keep all documents and other materials reproducing or incorporating confidential information separate from its own confidential information.
 - c) Use Confidential Information solely for the purpose of transaction and not for any other purpose.
7. We hereby agree to, and, will direct our Representatives to not share the Confidential Information with any third party/person or entity except where Confidential Information:
 - a) is or becomes publicly available to us or our Representatives without breach of obligations as set out herein; or
 - b) prior to its disclosure in connection with the Transaction was already in our or our Representatives possession; or
 - c) prior consent by the Resolution Professional is provided for disclosure in writing; or
 - d) is required to be disclosed by any applicable law for the time being in force or by any applicable regulatory authority or regulation or professional standard or judicial process or not or whether the resolution plan submitted by us is placed before the committee (including by disposition, interrogatory, request for documents, subpoena, civil investigative demand, or similar process).
8. This Undertaking also applies to Confidential Information accessed through the electronic data room and supersedes any ‘click through’ acknowledgement or agreement associated with any such electronic data room.
9. We agree to keep the Confidential Information safe in a secure place and protected against theft, damage, loss and unauthorized access and undertake to keep all documents and other materials reproducing or incorporating confidential information separate from its own confidential information.
10. We understand and undertake, in the event of not being shortlisted for the binding bid phase or our bid not qualifying for being placed before the committee of creditors of SHIPL or the committee of creditors rejecting our bid or the NCLT not approving our bid or in the event that the RP calls upon us in to do so, we shall immediately return or destroy the

Confidential Information including the IM and other information provided by the RP or its representatives, without retaining a copy thereof, in electronic or any other form.

11. This undertaking of confidentiality condition shall remain valid for a period of three (3) years after it is executed, irrespective of whether we are shortlisted for the next phase of inviting binding bids or not or whether the resolution plan submitted by us is placed before the committee of creditors or not or whether it is approved by the committee of creditors or not and even after completion of the corporate insolvency resolution process.
12. We understand that if we disclose (or threaten to disclose) Confidential Information in violation of this undertaking of confidentiality, the Resolution Professional or SHIPL or CoC shall be entitled to pursue all available remedies including legal recourse (both, by way of damages or specific relief) to safeguard its interest under undertaking of confidentiality.

We accept and agree above terms.

On behalf of the firm/company/organization:

Signature:

Name of signatory:

Designation:

Company Seal/stamp

Place:

Date:

"ANNEXURE - 'E-2'**UNDERTAKING UNDER SECTION 36A (7) OF THE IBBI (CIRP) REGULATIONS, 2016**

I/We, _____ having our registered office/address at _____ state and declare herewith on solemn affirmation as under:

- 1) I/We have received the detailed invitation for Expression of Interest (EOI) in respect of Sunshine Housing & Infrastructure Private Limited the Corporate Debtor (CD) under Corporate Insolvency Resolution Process (CIRP), from its Resolution Professional (RP), Shri Rajendra M. Ganatra.
- 2) I/We are submitting herewith our Expression of Interest in respect of the said CD and we are willing to furnish whatever further information is called for by the RP
- 3) Pursuant to the provisions of Regulation 36A (7) of the IBBI (CIRP) Regulations, 2016, I/We hereby state and submit that
 - a. I/We meet the criteria specified by the Committee of Creditors of the CD under clause (h) of sub-section (2) of section 25 of the IBC, 2016 as communicated to us by the RP,
 - b. I/We are submitting herewith relevant records in evidence of our meeting the criteria as stated above,
 - c. I/We do not suffer from any ineligibility under section 29A of the IBC, 2016 to the extent applicable,
 - d. I/We are submitting herewith relevant information and records to enable an assessment of ineligibility under section 29A,
 - e. I/We undertake that I/We shall forthwith intimate the RP if I/We become ineligible under section 29A, at any time in future during CIRP of the CD,
 - f. I/We state, submit and undertake that every information and record provided in Expression of Interest is true and correct and discovery of any false information on record at any time will render me/us ineligible to submit Resolution Plan, forfeit any refundable deposit, and attract penal action under the IBC, 2016,
 - g. I/We undertake that I/We shall maintain confidentiality of the information received from the RP and I/We shall not use such information to cause any undue gain or undue loss to our self or any other person and comply with the requirements under sub-section (2) of section 29 of the IBC, 2016
 - h. I/We undertake to supply whatever clarifications or documents or additional information as may be required or called for by the RP.
 - i. I/We hereby state that whatever is stated above is true and correct to the best of my/our knowledge and belief.

Date: _____

Place: _____

Witness:

1) Name and address _____

2) Name and address _____

"ANNEXURE - 'F'**DECLARATION UNDER SECTION 29A OF IBC**

(To be executed on non-judicial stamp paper of prescribed value and notarized.)

**In the matter of the Corporate Insolvency Resolution Process of
SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED
under the provisions of the Insolvency and Bankruptcy Code, 2016**

AFFIDAVIT

AFFIDAVIT OF Mr./Mrs. _____

(DIRECTOR / PROPRIETOR/ PARTNER OF _____)

I Mr./ Mrs. _____ Director / Proprietor / Partner of _____
_____, an adult of Mumbai, Indian inhabitant, having my present address at

Add: _____

Do hereby state on solemn affirm as under: -

1. That I am fully conversant with the facts and circumstances of the matter and am also duly empowered and competent to swear and affirm this affidavit.
2. I am not an un-discharged insolvent;
3. I have not been identified as a wilful defaulter in accordance with the guidelines of the Reserve Bank of India Issued under the Banking Regulation act,1949
4. I am not whose account is classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949 and the period of one year or more has lapsed form the date of such classification and who has not failed to make the payment of all overdue with interest thereon and charges relating to non-performing asset before submission of the resolution plan;
5. I have not been convicted for any offence punishable with imprisonment for two years or more; or
6. I have not been disqualified to act as a director under the Companies Act, 2013;
7. I have not been prohibited by the Securities and Exchange Board of India from Trading in securities or accessing the securities markets;
8. I have not indulged in preferential transaction or undervalued transaction or fraudulent transaction in respect of which an order has been made by the adjudicating Authority under this Code;
9. I have not executed an enforceable guarantee in favour of a creditor; in respect of a corporate debtor under insolvency resolution process or liquidation under this code;

- 10. I am not connected person in respect of such person meets any of the criteria specified in clauses (1) to (8)
- 11. I have not been subject to any disability, corresponding to clause (1) to (9), under any law in jurisdiction outside India.
- 12. That I confirm that the said declaration and disclosure is true and correct.
- 13. That I am duly authorised to submit this declaration by virtue of [state where the authority is drawn from]

Verification

I hereby state that whatever is stated herein above is true to the best of my knowledge.

Solemnly affirmed at _____) on this _ day of _____, 20__

(Signature of Applicant)

Identified by me

Before me

Advocate

Notary

"ANNEXURE - 'G'

FORM G

Invitation for Expression of Interest

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANT OF
SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED**

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Sunshine Housing & Infrastructure Private Limited
2.	Date of incorporation of corporate debtor	August 23, 1993
3.	Authority under which corporate debtor is incorporated / registered	RoC, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	CIN: U24110MH1993PTC073592
5.	Address of the registered office and principal office (if any) of corporate debtor	Room no. 5, First floor, Plot 7, Sharda Sadan, swami Gyanjivandas Marg, Nr. Dadar Station, Dadar-East, Mumbai, 400 014.
6.	Insolvency commencement date of the corporate debtor	May 8, 2019
7.	Date of invitation of expression of interest	July 20, 2019
8.	Eligibility for RAs under section 25(2)(h) of the Code is available at:	Eligibility criteria available at: www.sunshinegroup.co.in OR Can be sought by email from Sunshine-cirp@outlook.com
9.	Norms of ineligibility applicable under section 29A are available at:	Norms of ineligibility available at: www.sunshinegroup.co.in OR Can be sought by email from Sunshine-cirp@outlook.com
10.	Last date for receipt of expression of interest	5th August, 2019
11.	Date of issue of provisional list of prospective RAs	14th August, 2019
12.	Last date for submission of objections to provisional list	19th August, 2019
13.	Date of issue of final list of prospective RAs	28th August, 2019
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective RAs	19th August, 2019

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Request may be sent by email at: Sunshine-cirp@outlook.com with subject: <u>REQUEST FROM RA</u>
16.	Last date for submission of resolution plans	15 th September 2019
17.	Manner of submitting resolution plans to resolution professional	1. By email to: sunshine-cirp@outlook.com 2. By courier at the address given at Sr. No. 21
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25 th October, 2019
19.	Name and registration number of the resolution professional	Rajendra M. Ganatra IBBI/IPA-003/IP-N00049/2017-18/10363
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Rajendra M. Ganatra B-202, Ishan, 547, Jame Jamshed Road, Matunga, Mumbai - 400 049 Email: rmganatra@hotmail.com
21.	Address and email to be used for correspondence with the resolution professional	Address: Rajendra M. Ganatra B-202, Ishan, 547, Jame Jamshed Road, Matunga, Mumbai - 400 049 Email Id: sunshine-cirp@outlook.co.in
22.	Further Details are available at or with	Rajendra M. Ganatra, Resolution Professional Email: sunshine-cirp@outlook.co.in
23.	Date of publication of Form G	20 th July, 2019

Sd/-

Signature of the Resolution Professional

Registration No. IBBI/IPA-003/IP-N00049/2017-2018/10363

Registered Address of the Resolution Professional

Sunshine Housing & Infrastructure Private Limited

Mumbai, July 20, 2019

“ANNEXURE - ‘H’**SUNSHINE HOUSING & INFRASTRUCTURE PRIVATE LIMITED****BRIEF PARTICULARS OF THE PROJECT & INSTRUCTIONS FOR SUBMITTING EOI**

Sunshine Housing & Infrastructure Private Limited, formerly known as Vidhi Dye-chem Pvt. Ltd. was incorporated on August 23, 1993. It was taken over by the present management of Sunshine Group on October 23, 2003. The company's name finally changed to current name i.e. Sunshine Housing & Infrastructure Private Limited on March 4, 2008 to focus on real estate development.

Presently SHIPL has only one SRA project called Trimurti CHS having area of above 11,000 sq.m. land (approximately 3 acres) on Goregaon Mulund Link road, close to Western Express Sunshine Housing & Infrastructure Private Limited (SHIPL), a successful real estate development company, is implementing a solitary SRA project called Trimurti CHS having area of above 11000 sq.m. land (approximately 3 acres) on Goregaon Mulund Link road, close to Western Express Highway. The project is partly constructed. Currently the project has the plan sanction based on Floor Space Index of (FSI) of 3. Due to increase in density of slum dwellers beyond 650 slum-dwellers per hectare, the project is eligible for FSI of 4.00.

Corporate Insolvency Resolution Process has been initiated for SHIPL as per the provisions of **Insolvency and Bankruptcy Code, 2016 (IBC)**, by an Order dated 8th May, 2019 of Honourable National Company Law Tribunal, Mumbai Bench.

Expression of Interest is hereby invited from **Potential RAs** for submission of a Resolution Plan in accordance with the provisions of the IBC. The eligibility criteria for the Potential RA, format for submission of the Expression of Interest, supporting documents and details required to be submitted with the Expression of Interest, associated detailed terms and conditions and Form G for participating in the process is uploaded on the website www.sunshinegroup.com of SHIPL.

Expression of Interest in the prescribed format with annexure as referred on the website of SHIPL limited is required to reach by **5th August, 2019** in a **sealed envelope** at below mentioned address through speed post / registered post or by hand delivery. The sealed envelope should be superscribed as *“Expression of Interest for SHIPL”* in the name of **Rajendra M. Ganatra, Ph.D., Resolution Professional for SHIPL, B-202, Ishan, 547, Jame Jamshed Road, Matunga, Mumbai - 400 019, in a SEALED COVER**. A soft copy of Expression of Interest along with annexure stated above also is required to be mailed to **sunshine-cirp@outlook.com**

For any clarifications, please write to: **sunshine-cirp@outlook.com** on or before 27th July, 2019.

It may be noted that the terms and conditions for inviting Resolution Plan is determined with the approval of Committee of Creditors of Sunshine Housing & Infrastructure Private Limited and may be changed or amended at any stage. Committee of Creditors / Resolution Professional reserves the right to cancel or extend or modify the process and / or reject / disqualify any RA / Expression of Interest / bid / offer at any stage of the bid process without assigning any reason and without any liability.

Place: Mumbai
Date: _____

Sd/-

Resolution Professional for SHIPL
Registration No. IBBI/IPA-003/IP-N00049/2017-2018/10363