

**ANNEXURE-I,
EVALUATION MATRIX**

| Df Sr. No. | | Score Matrix | | Weightage | Maximum Score | Actual Score |
|---|--|--|--------------|------------------|----------------------|---------------------|
| Quantitative Parameters | | Description | Score | | | |
| 1 | Upfront cash payment to financial creditors Resolution Plan involving upfront cash payment shall specify the sources of funds, with evidence to the satisfaction of RP/CoC - To be paid within 60 days from issue of order from AA u/s 31(1) or as may be permitted by the CoC | Above INR 25 crores | 100 | 20% | 20 | |
| | | INR 3 crores - INR 25 crores | 50 | | | |
| 2 | Working capital infusion for improving operations and enhancing revival prospects of the Corporate Debtor. | Any fresh fund infusion for improving operations and enhancing revival prospects of the corporate debtor | | 20% | 20 | |
| | | Above INR 15 crores | 100 | | | |
| | | INR 2 crores – INR 15 crores | 50 | | | |
| Total score of Quantitative Parameters (A) | | | | 40% | 40 | |
| Qualitative Parameters | | | | | | |
| 1 | Applicant's domain expertise: A) Financial position and financial resourcefulness to raise required capital for the project B) Construction of at least 1 million sq.ft. of real estate space | | | 7.5% | 7.5 | |
| | | | | 7.5% | 7.5 | |
| 2 | Management and organizational strength - Managerial competence and technical abilities, key managerial personnel, track record in implementing large real estate projects | | | 15% | 15 | |
| 3 | Ability to turnaround real estate projects and consequently repay the amount to creditors | | | 15% | 15 | |
| 4 | Assessment of credibility and general market reputation of applicant and connected persons | | | 15% | 15 | |
| Total score of Qualitative Parameters (B) | | | | 60% | 60 | |
| TOTAL (A+B) | | | | 100% | 100 | |

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